

## GIFT OF SECURITIES – TRANSFER FORM



We are delighted that you have chosen to make a gift of securities to Luther College! Please complete this form and instruct your broker to initiate the transfer on your behalf to our brokerage account. It is important that you send a copy to us as well so we can track your donation and issue a receipt for income tax purposes. Please send a copy of this form by email to [leah.quick@luthercollege.edu](mailto:leah.quick@luthercollege.edu) or by fax to (306) 359-6962.

### DONOR INFORMATION:

Donor name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ Prov. \_\_\_\_\_ Postal Code: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_

### BROKER INFORMATION:

Company name: \_\_\_\_\_ Contact Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ Prov. \_\_\_\_\_ Postal Code: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax \_\_\_\_\_ Email: \_\_\_\_\_

### TRANSFER SECURITIES FROM:

Donor's Account #: \_\_\_\_\_

### SECURITIES TO BE DONATED:

No. of shares	Name of Security	CUSIP #/symbol

This transfer is a charitable donation to Luther College. I understand that Luther's policy is to sell publicly listed securities the same day they are received into the College's brokerage account. I will receive a tax receipt from Luther College for the fair market value of the securities on the date they are received into the Luther College account.

Signature of Donor: \_\_\_\_\_ Date: \_\_\_\_\_

### TRANSFER SECURITIES TO:

Credential Qtrade Securities Inc.  
Account Name: Luther College, Regina  
CDN Account #: 525-317A-1  
USD Account #: 525-317B-1  
Dealer #: 7799  
Rep Code #: 5TI0  
FINS #: T088  
CUID #: CRED  
DTC #: 5083

Please direct all broker-to-broker inquiries to:

Contact: Credential Client Care  
Email: [service@credential.com](mailto:service@credential.com)  
Phone: 604-714-3800