

Sample Wording for Your Will

If you have decided to leave a gift to Luther College in your will, here is some wording that may help.

Specific Bequest

When your bequest is to be a specific amount of money or a specific asset:

“I give to Luther College, Regina (Charitable Registration No. 10765 0061 RR0001), the sum of \$_____ for the general purpose of supporting the College and its greatest needs.”

“I give to Luther College, Regina (Charitable Registration No. 10765 0061 RR0001), _____ [e.g., 500 shares of XYZ stock] _____ to be used for the general purpose of supporting the College and its greatest needs.”

Residual Bequest

When you want to donate a percentage of what’s left in your estate after taxes, debts and other bequests are paid:

“I give to Luther College, Regina (Charitable Registration No. 10765 0061 RR0001), _____ % of the residue of my estate for the general purposes of said charity.”

Contingent Bequest

When you want to give a gift if certain conditions are met:

“I give to Luther College, Regina (Charitable Registration No. 10765 0061 RR0001), the sum of \$____ / _____ % of the residue of my estate for the general purpose of supporting the College and its greatest needs if [...condition is met...].”

“In the event that [...condition is met...], I give _____ to be used for the general purposes of said charity. [e.g. my sister does not survive me]

Requests for Specific Purposes

If you have decided to leave a gift to Luther College with a specific or restricted purpose, you can use the above language, but please also describe the particular purpose. For example:

"... to be used for [the John Smith Memorial Scholarship at Luther College]"

"... to be used for [the athletic program at Luther College]"

"... to be used for [financial aid at Luther College]"

We recommend that you include language that allows us to use the gift for a different purpose if circumstances change. This will help ensure that your gift will still help Luther College in a meaningful way.

"If in the opinion of the Board of Regents of Luther College, it should become impossible, inadvisable or impractical to apply this gift for said purpose, the gift may be used for other purposes consistent with the spirit and intention of this gift, adhering as closely as possible to my stated intention."

These suggested wording is offered as an aid to assist in your estate planning process, with an understanding that Luther College is not providing legal or professional advice. Please review them with your own legal and tax advisors to determine their suitability for your unique personal, financial, and tax situation.

Charitable Information

Legal Name: Luther College, Regina

Charitable Registration Number: 10765 0061 RR0001

For More Information

If you have any questions, please contact:

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