

Sample Wording for Bequests to Luther College

If you have decided to leave a gift to Luther College in your will, here is some wording which may help.

Specific Bequest

When your bequest is to be a specific amount of money or a specific asset:

“I give and bequeath the sum of \$_____ to Luther College, Regina for the general purpose of supporting the College and its greatest needs.”

“I give to Luther College, Regina _____ to be used for the general purpose of said charity.” [e.g., 500 shares of XYZ stock]

Residual Bequest

When you want to donate a percentage/potion of what’s left in your estate after taxes, debts and other bequests are paid:

“I give and bequeath the sum of _____ % of the residue of my estate to Luther College, Regina for the general purpose of said charity.”

“I give _____ % of the rest, residue, and remainder of my estate to Luther College for its general purposes.”

Contingent Bequest

When you want to give a gift if certain conditions are met:

“I give and bequeath the sum of \$_____ / _____ % of my estate to Luther College, Regina for the general purpose of supporting the College and its greatest needs if [...condition is met...].”

“In the event that [...condition is met...], I give _____ to be used for the general purposes of said charity. [e.g. my sister does not survive me]

Requests for Specific Purposes

If you have decided to leave a gift to Luther College with a specific or restricted purpose, you can use the above language, but please also describe the particular purpose. For example:

“... to be used for [the John Smith Memorial Scholarship at Luther College]”

“... to be used for [the athletic program at Luther College]”

“... to be used for [financial aid at Luther College]”

We recommend that you include language that allows us to use the gift for a different purpose if circumstances change. This will help ensure that your gift will still help Luther College in a meaningful way.

“In the event that, in the opinion of the Board of Regents of Luther College, it should become impossible, inadvisable or impractical to apply this gift for said purpose, the gift may be used for other purposes consistent with the spirit and intention of this gift, adhering as closely as possible to my stated intention.”

Note: These sample clauses are offered as an aid to assist in your estate planning process, with an understanding that Luther College is not providing legal or professional advice. Please review them with your own legal and tax advisors to determine their suitability for your unique personal, financial, and tax situation.

Charitable Information

Legal Name:	Luther College, Regina
Charitable Registration number:	10765 0061 RR0001
Primary Address:	Luther College High School 1500 Royal Street Regina, SK S4T 5A5

Contact Us

If you have any questions, please contact us:

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